



## EXTERNAL RESOURCES

### **Management Succession – <http://rightrisk.org> [Courses]**

A Management Succession series of courses. Families learn how to prepare for the transfer of ownership and management of the family business to the next generation. Instruction and resource materials help family members explore the interpersonal and business challenges that family businesses must navigate in the process of transferring ownership and management responsibilities to the next generation.

### **A Lasting Legacy (Course 1 & 2) – <http://rightrisk.org> [Courses]**

A set of two courses designed to create an easy-to-use process to capture all facets of an individual's life for passing on a true legacy to future generations. Course 1 guides you through intergenerational relationship building and two of the four components of a lasting legacy – Family Values and Life Lessons and Personal Possessions of Emotional Value. Course 2 covers the other two components – Instructions and Wishes to be Fulfilled and Financial Assets and Real Estate. While Courses 1 and 2 are stand-alone programs, you will gain the most value by completing both courses.

### **Enterprising Rural Families – <http://eruralfamilies.org/>**

Enterprising Rural Families offers a set of online courses and resource materials designed to help individuals involved in family businesses improve their own roles and their family's role in the business. The material emphasizes the individual and family-aspect of the family business.

### **The Austin Family Business Program – <http://www.familybusinessonline.org/>**

The Austin Family Business Program helps prepare family businesses to balance the well-being of the business, the family, and individuals, as they address the challenges and opportunities which inevitably arise, day to day and during succession.

### **The Beginning Farmer Center – <http://www.extension.iastate.edu/bfc/>**

The Beginning Farmer Center develops, coordinates, and delivers targeted education to beginning and retiring farm families. In addition, it provides programs and services that develop skills and knowledge in financial management and planning, legal issues, tax laws, technical production and management, leadership, sustainable agriculture, human health, and the environment.

### **AgTransitions – <https://www.agtransitions.umn.edu/>**

AgTransitions helps farmers and ranchers develop a plan to transition their businesses to the next generation. Materials at the site help individuals develop a personal transition plan, learn what a transition plan should include, and encourage multi-generational discussions for a successful transition.

### **AgPlan – <https://www.agplan.umn.edu/>**

AgPlan helps rural business owners develop a business plan. Everyone can use AgPlan to develop personal business plans, learn what a business plan should include, and view sample business plans.



## EXTERNAL RESOURCES

**Business Families Foundation – <http://www.businessfamilies.org/>**

Business Families Foundation provides a gateway to powerful educational experiences that help family enterprises address their unique challenges. Using a multi-faceted, collaborative approach, BFF connects business families with meaningful educational support.

**Farm Management Canada – <http://www.fmc-gac.com/home>**

Farm Management Canada began as the Canada Farm Business Management Council. It now focuses on development and delivery of business management resources and information to Canada's farmers; connecting the industry and continuing to build a culture of business management, and best practices at the farm level. Materials on this website provide a rich resource for succession planning and rural enterprise planning and management.